## VIKAS GLOBALONE LIMITED

|         | Statement of Standalone Unaudited Results for  | PART I         | d Nine Month    | Ended on 31et I      | Occombon 2013 |                   | /In I o   |
|---------|--|----------------|-----------------|----------------------|---------------|-------------------|-----------|
|         | and the state of t | The Quarter an | Quarter Ended   |                      |               | nth ended         | (In Lace  |
| I. No.  | Particulars  | . 31.12.2013   | 30.09.2013      | 31.12.2012           | 31.12.2013    | 31.12.2012        | 31.3.2013 |
| 4. 140. | 1 dictionals   | Unaudited      | Unaudited       | Unaudited            | Unaudited     |                   |           |
| 1       | Income from operations   | Chaudited      | Chaudited       | Unaudited            | Unaudited     | Unaudited         | Audited   |
|         | (a) Net Sales/ Income from Operations  | 3.234.99       | 4,529.31        | 3,580.20             | 12,230.62     | 11,085.32         | 15,679.   |
|         | (b) Other Operating Income   | 11.45          | 78.19           | 58.20                | 95.39         | 84.77             | 128.      |
|         | Total income from operations (net)   | 3,246.44       | 4,607.50        | 3,638.40             | 12,326.01     | 11,170.10         | 15,808.0  |
| 2       | Expenses   | 3,240.44       | 4,007.30        | 3,036.40             | 12,320.01     | 11,170.10         | 15,000.   |
|         | (a) Cost of material consumed  | 1,834.37       | 2,248.15        | 1 000 04             | ( 252 25      | F 40F 22          | 7510      |
|         | (b) Purchase of stock- in- trade   | 864.18         | 1,887.53        | 1,899.04<br>1,148.84 | 6,253.25      | 5,495.22          | 7,549.    |
|         | (c) Change in inventories of finished goods, work-in-progress and  | 004.10         | 1,887.53        | 1,148.84             | 4,693.68      | 4,387.49          | 6,103.    |
|         | stock in trade   | (101.37)       | (93.83)         | 164.86               | (306.43)      | 23.76             | 124.      |
|         | (d) Employee benefit expense   | 157.36         | 59.83           | 57.17                | 275.54        | 167.01            | 271.      |
|         | (e) Depreciation and amortisation expense  | 46.72          | 45.68           | 39.49                | 134.48        | 114.31            | 168       |
|         | (f) Other expenses   | 327.41         | 1 244.62        | 130.70               | 744.90        | 448.36            | 851       |
|         | Total Expenses   | 3,128.67       | 4,391.98        | 3,440.08             | 11,795.43     | 10,636.15         | 15,068.   |
|         | Profit from operations before other income, finance costs and  | 5,120.07       | 4,071.70        | 3,110.00             | 11,755.45     | 10,030.13         | 13,000.   |
| 3       | exceptional items (1-2)  | 117.77         | 215.52          | 198.32               | 530.58        | 533.94            | 739.      |
| 4       | Other Income   | 117.77         | 213.32          | 170.02               | 330.36        | . 333.94          | . 739.    |
|         | Profit from ordinary activities before finance costs and   |                |                 |                      |               |                   |           |
| 5       | exceptional items (3+4)  | 117.77         | 215.52          | 198.32               | 530.58        | 533.94            | 739.      |
| 6       | Finance Costs  | 157.08         | 141.67          | 108.53               | 444.51        | 319.36            | 446.      |
| U       | Profit from ordinary activities after finance costs but before   | 137.06         | 141.07          | 100.33               | 444.51        | 319.30            | 440.      |
| 7       | exceptional items (5-6)  | (39.31)        | 73.85           | 89.79                | 86.07         | 214.59            | 293.      |
| 8       | Exceptional items  | (07.01)        | 75.05           | 07.77                | . 00.07       | 214.37            | (0.       |
| 9       | Profit form ordinary activities before tax (7+8)   | (39.31)        | 73.85           | 89.79                | 86.07         | 214.59            | 292.      |
| 10      | Tax expense  | (07.01)        | 0.76            | 1.40                 | 6.26          | 4.65              | 9.        |
| 11      | Net Profit from ordinary activities after tax (9-10)   | (39.31)        | 73.09           | 88.39                | 79.81         | 209.94            | 283.      |
| 12      | Extra ordinary items (net of tax expenses)   | (07.01)        | 70.07           | 00.07                | 77.01         | 207.71            | 200       |
| 13      | Net Profit for the period (11-12)  | (39.31)        | 73.09           | 88.39                | 79.81         | 209.94            | 283.      |
| 14      | Share of Profit / (Loss) of associates*  | 22.48          | 33.06           | 10.52                | 59.67         | 55.90             | 58        |
| 15      | Minority Interest*   |                |                 |                      |               |                   |           |
|         | Net Profit after taxes, minority interest and share of profit / (loss)   |                |                 |                      |               |                   |           |
| 16      | of associates (13-14-15)   | (16.83)        | 106.15          | 98.91                | 139.48        | 265.84            | 342       |
| 17      | Paid- up equity share capital  | 1,010.39       | 1,010.39        | 1,010.39             | 1,010.39      | 1,010.39          | 1,010     |
|         | Reserve excluding Revaluation Reserves as per balance sheet of   |                |                 |                      |               |                   |           |
| 18      | previous accounting year   | 2,816.35       | 2,833.18        | 2,611.17             | 2,816.35      | 2,611.17          | 2,676     |
| 19.i    | Earning per share (before extraordinary items)   |                |                 |                      |               |                   |           |
|         | (a) Basic  | (0.17)         | 1.05            | 0.98                 | 1.38          | 2.63              | 3.        |
|         | (b) Diluted  | (0.17)         | 1.05            | 0.98                 | 1.38          | 2.63              | 3.        |
| 19.ii   | Earnings per share (after extraordinary items)   |                |                 |                      |               |                   |           |
|         | (a) Basic  | (0.17)         | 1.05            | 0.98                 | 1.38          | 2.63              | 3.        |
|         | (b) Diluted  | (0.17)         | 1.05            | 0.98                 | 1.38          | 2.63              | 3.        |
|         |  | PART II        |                 | ٠.                   |               |                   |           |
|         |  |                | Quarter Ended   |                      |               | Half yearly ended |           |
| l. No.  | Particulars  | 31.12.2013     | 30.09.2013      | 31.12.2012           | 31.12.2013    | 31.12.2012        | 31.3.201  |
|         |  | Unaudited      | Unaudited       | Unaudited            | Unaudited     | Unaudited         | Audited   |
|         | PARTICULARS OF SHAREHOLDING  |                |                 |                      |               |                   |           |
| 1       | Public Shareholding  |                |                 |                      |               |                   |           |
|         | - Number of shares   | 5773486        | 5773486         | 5773486              | 5773486       | 5773486           | 5773486   |
|         | - Percentage of shareholding   | 57.14%         | 57.14%          | 57.14%               | 57.14%        | 57.14%            | 57.14%    |
|         |  |                |                 |                      | 1             |                   |           |
| 2       | Promoters and Promoter Group Shareholding  | 4330451        | 4330451         | 4330451              | 4330451       | 4330451           | 4330451   |
|         | (a) Pledged / Encumbered   |                |                 |                      |               |                   |           |
|         | - Number of shares   |                |                 |                      |               | A                 |           |
|         | - Percentage of Shares (as a % of the total  |                |                 |                      |               |                   |           |
|         | shareholding of promoter and promoter group)   | 1 4 4          |                 |                      |               |                   |           |
|         | - Percentage of Shares (as a % of the total share  |                | - 1             |                      |               |                   |           |
|         | capital of the company)  |                |                 |                      |               |                   |           |
|         | (b) Non- encumbered  |                |                 |                      | 1000151       | 1000151           | 1000.45   |
|         | - Number of shares   | 4330451        | 4330451         | 4330451              | 4330451       | 4330451           | 433045    |
|         | - Percentage of Shares (as a % of the total  | 100.00%        | 100.00%         | 100.00%              | 100.00%       | 100.00%           | 100.009   |
|         | shareholding of promoter and promoter group)   |                | 10.01           | 40.00                | 42.00         | 42.07             | 42.00     |
|         | - Percentage of Shares (as a % of the total share  | 42.86          | 42.86           | 42.86                | 42.86         | 42.86             | 42.86     |
|         | capital of the company)  |                | 1 (01 (12 2015) |                      |               |                   |           |
| В       | INVESTOR COMPLAINTS  | 3 months ende  | d (31/12/2013)  |                      |               |                   |           |
|         | Pending at the beginning of the quarter  | NIL            |                 |                      |               |                   |           |
|         | Received during the quarter  | NIL            |                 |                      |               |                   |           |
|         | Disposed of during the quarter   | NIL            |                 |                      |               |                   |           |
|         | Remaining unresolved at the end of the quarter   | NIL            |                 |                      |               |                   |           |

Notes:
1) The above results have been reviewed and recommended by the Audit Committee in their meeting held on 6th February 2014 and approved by the Board of Directors at their meeting held on 7th February 2014
2) Figures of the previous period has been regrouped and rearranged whereever necessary
3) Status of the investors complaint: Pending at the beginning of the quarter-Nil, Complaint received and received during the quarter-nil, pending at the end of the quarter-Nil Nil

Place: New Delhi Date: 7th February 2014

nd on behalf of t Vikas Garg Managing Director

## VIKAS GLOBALONE LIMITED

|     |  | PART I                                    |                    |                    |                    |                    |                    |
|-----|--|---|--------------------|--------------------|--------------------|--------------------|--------------------|
|     | Statement of Consolidated Unaudited Res  | ults for the Qu                           | arter and Nine     | Month Ended o      | n 31st Decembe     | er 2013            | (In La             |
| _   |  |   | Quarter Ended      |                    |                    | nth ended          | Year Ende          |
| No. | Particulars  | 31.12.2013                                | 30.09.2013         | 31.12.2012         | 31.12.2013         | 31.12.2012         | 31.3.201           |
|     |  | Unaudited                                 | Unaudited          | Unaudited          | Unaudited          | Unaudited          | Audited            |
| 1   | Income from operations   |   |                    |                    |                    |                    |                    |
|     | (a) Net Sales/ Income from Operations  | 5,495.65                                  | 5,920.03           | 5,666.25           | 19,001.99          | 15,908.43          | 25,214             |
|     | (b) Other Operating Income   | 16.27                                     | 124.64             | 91.05              | 174.78             | 129.87             | 204.               |
|     | Total income from operations (net)   | 5,511.91                                  | 6,044.68           | 5,757.30           | 19,176.77          | 16,038.30          | 25,418.            |
| 2   | Expenses   |   | 0,011100           | 3,737.00           | 17,170,77          | 10,036.30          | 23,410.            |
|     | (a) Cost of material consumed  | 1,904.36                                  | 2,301.43           | 2,253.38           | 6,386.93           |                    | W 000              |
|     | (b) Purchase of stock- in- trade   | 2,958.68                                  | 3,444.72           | 2,947.00           |                    | 7,147.75           | 7,920              |
|     | (c) Change in inventories of finished goods, work-in-progress and stock  | 2,750.00                                  | 3,444.72           | 2,947.00           | 11,251.07          | 7,102.23           | 14,624             |
|     | in trade   | (184.42)                                  | (465.71)           | (50.00)            | // CCO 450         |                    | 1                  |
|     | (d) Employee benefit expense   | 163.70                                    | (465.71)           | (58.23)            | (660.47)           | 30.27              | 196                |
|     | (e) Depreciation and amortisation expense  | 53.14                                     | 64.94              | 64.61              | 292.94             | 190.52             | 304                |
|     | (f) Other expenses   | 411.07                                    | 52.04<br>321.62    | 48.06              | 153.50             | 134.19             | 196                |
|     | Total Expenses   |   |                    | 236.92             | 963.65             | 636.04             | 1,119              |
|     | Profit from operations before other income, finance costs and  | 5,306.54                                  | 5,719.03           | 5,491.75           | 18,387.63          | 15,241.00          | 24,361             |
|     |  |   |                    |                    |                    |                    |                    |
|     | exceptional items (1-2)  | 205.37                                    | 325.65             | 265.55             | 789.14             | 797.30             | 1,056              |
|     | Other Income   |   |                    |                    |                    | 1                  |                    |
|     | Profit from ordinary activities before finance costs and exceptional   | -   |                    |                    |                    |                    | 1                  |
|     | items (3+4)  | 205.37                                    | 325.65             | 265.55             | 789.14             | 797.30             | 1,056              |
|     | Finance Costs  | 226.82                                    | 197.25             | 157.52             | 623.34             | 453.37             | 643                |
|     | Profit from ordinary activities after finance costs but before   |   |                    |                    |                    |                    | -                  |
|     | exceptional items (5-6)  | (21.45)                                   | 128.40             | 108.03             | 165.81             | 343.93             | 413                |
|     | Exceptional items  | ,   |                    | 100100             | 103.01             | 545.75             | (0                 |
|     | Profit form ordinary activities before tax (7+8)   | (21.45)                                   | 128.40             | 108.03             | 165.81             | 343.93             | 412                |
|     | Tax expense  | (21.15)                                   | 3.46               | 10.00              | 8.96               | 16.05              |                    |
|     | Net Profit from ordinary activities after tax (9-10)   | (21.45)                                   | 124.94             | 98.03              |                    |                    | 26                 |
|     | Extra ordinary items (net of tax expenses)   | (21.45)                                   | 124.74             | 90.03              | 156.84             | 327.88             | 386.               |
|     | Net Profit for the period (11-12)  | (21.45)                                   | 124.94             | 98.03              | 156.04             | 227.00             | 206                |
|     | Share of Profit / (Loss) of associates*  | (21.45)                                   | 124.94             | 98.03              | 156.84             | 327.88             | 386.               |
| - 1 | Minority Interest*   |   | 44.00              |                    |                    |                    |                    |
|     | Net Profit after taxes, minority interest and share of profit / (loss) of  | 7.49                                      | 11.02              | 3.28               | 19.89              | 18.41              | 19                 |
|     | associates (13-14-15)  | (00.04)                                   |                    |                    |                    |                    |                    |
|     | Paid- up equity share capital  | (28.94)                                   | 113.91             | 94.75              | 136.96             | 309.48             | 366.               |
|     |  | 1,010.39                                  | 1,010.39           | 1,010.39           | 1,010.39           | 1,010.39           | 1,010              |
|     | Reserve excluding Revaluation Reserves as per balance sheet of previous  |   |                    |                    |                    | 7                  |                    |
|     | accounting year  | 2,892.69                                  | 2,921.62           | 2,657.35           | 2,892.69           | 2,657.35           | 2,755              |
| i   | Earning per share (before extraordinary items)   | -   |                    | -                  |                    |                    |                    |
|     | (a) Basic (b) Diluted  | (0.29)                                    | 1.13               | 0.94               | 1.36               | 3.06               |                    |
| ii  |  | (0.29)                                    | 1.13               | 0.94               | 1.36               | 3.06               | 3                  |
| "   | Earnings per share (after extraordinary items)   | (0.00)                                    | 1.10               |                    |                    |                    |                    |
|     | (a) Basic  | (0.29)                                    | 1.13               | 0.94               | 1.36               | 3.06               | 3                  |
|     | (b) Diluted  | (0.29)                                    | 1.13               | 0.94               | 1.36               | 3.06               |                    |
| _   |  | PART II                                   |                    |                    |                    | ,                  |                    |
| _   |  |   | Quarter Ended      |                    | Half yearly ended  |                    | Year End           |
| 0.  | Particulars  | 30.09.2013                                | 30.06.2013         | 30.09.2012         | 30.09.2013         | 30.09.2012         | 31.3.201           |
| -   |  | Unaudited                                 | Unaudited          | Unaudited          | Unaudited          | Unaudited          | Audited            |
| - 1 | PARTICULARS OF SHAREHOLDING  |   |                    |                    |                    | 1                  |                    |
|     | Public Shareholding  |   |                    |                    |                    |                    |                    |
|     | - Number of shares   | 5773486                                   | 5773486            | 5773486            | 5773486            | 5773486            | 5773486            |
|     | - Percentage of shareholding   | 57.14%                                    | 57.14%             | 57.14%             | 57.14%             | 57.14%             | 57.14%             |
|     |  |   |                    |                    |                    |                    |                    |
|     | Promoters and Promoter Group Shareholding  | 4330451 .                                 | 4330451            | 4330451            | 4330451            | 4330451            | 4330451            |
|     |  |   | 1                  |                    | - 0                |                    |                    |
| - 1 | (a) Pledged / Encumbered   |   |                    |                    |                    |                    |                    |
| - 1 | · · · · · · · · · · · · · · · · · · ·  |   |                    |                    |                    |                    |                    |
| - 1 | (a) Pledged / Encumbered Number of shares  |   |                    |                    |                    |                    |                    |
| - 1 | (a) Pledged / Encumbered - Number of shares - Percentage of Shares (as a % of the total  |   |                    |                    |                    |                    |                    |
| - 1 | (a) Pledged / Encumbered Number of shares  |   |                    |                    |                    |                    |                    |
| - 1 | (a) Pledged / Encumbered Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)   |   |                    |                    |                    |                    |                    |
|     | (a) Pledged / Encumbered Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share   |   |                    |                    |                    |                    |                    |
|     | (a) Pledged / Encumbered Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) (b) Non- encumbered   | 4330451                                   | 4330451            | 4330451            | 4330451            | 4330451            | 4330451            |
|     | (a) Pledged / Encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company) (b) Non-encumbered Number of shares   | 4330451<br>100,00%                        | 4330451<br>100,00% | 4330451<br>100.00% | 4330451            | 4330451            | 4330451            |
|     | (a) Pledged / Encumbered Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) (b) Non-encumbered Number of shares - Percentage of Shares (as a % of the total   | 4330451<br>100.00%                        | 4330451<br>100.00% | 4330451<br>100.00% | 4330451<br>100.00% | 4330451<br>100.00% | 4330451<br>100.00% |
|     | (a) Pledged / Encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company) (b) Non-encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group)  | 100.00%                                   | 100.00%            | 100.00%            | 100.00%            | 100.00%            | 100.00%            |
|     | (a) Pledged / Encumbered Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) (b) Non- encumbered - Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share   |   |                    |                    |                    |                    |                    |
|     | (a) Pledged / Encumbered Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) (b) Non- encumbered - Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company)   | 100.00%                                   | 100.00%<br>42.86   | 100.00%            | 100.00%            | 100.00%            | 100.00%            |
|     | (a) Pledged / Encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company) (b) Non-encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company) (INVESTOR COMPLAINTS   | 100.00%<br>42.86<br>3 months ended        | 100.00%<br>42.86   | 100.00%            | 100.00%            | 100.00%            | 100.00%            |
|     | (a) Pledged / Encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company) (b) Non- encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company) INVESTOR COMPLAINTS Pending at the beginning of the quarter | 100.00%<br>42.86<br>3 months ended<br>NIL | 100.00%<br>42.86   | 100.00%            | 100.00%            | 100.00%            | 100.00%            |
|     | (a) Pledged / Encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company) (b) Non-encumbered Number of shares Percentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company) (INVESTOR COMPLAINTS   | 100.00%<br>42.86<br>3 months ended        | 100.00%<br>42.86   | 100.00%            | 100.00%            | 100.00%            | 100.00%            |

meeting held on 7th February 2014

2) Figures of the previous period has been regrouped and rearranged whereever necessary.

3) Status of the investors complaint: Pending at the beginning of the quarter-Nil, Complaint received and received during the quarter-nil, pending at the end of the qua

4) The Consolidated financial statements for the quarter ended 31st December 2013 are prepared in accordance with the AS-21 issued by Institute of Cha India

Place: New Delhi Date: 7th February 2014

For and on behalf of the B Vikas Garg Managing Director

<sup>1)</sup> The above results have been reviewed and recommended by the Audit Committee in their meeting held on 6th February 2014 and approved by the Board of Directors at their

## VIKAS GLOBALONE LIMITED

UNAUDITED SEGMENT RESULTS FOR THE QUARTER AND NINE MONTH ENDED ON 31ST DECEMBER 2013

(Rs. In Lacs)

| Sl No | PARTICULARS  | UNA        | UDITED       | UNAUDITED NINE MONTH ENDED |              |  |
|-------|--|------------|--------------|----------------------------|--------------|--|
|       | Segment Revenue  | QUART      | TER ENDED    |                            |              |  |
|       |  | STANDALONE | CONSOLIDATED | STANDALONE                 | CONSOLIDATED |  |
| 1     | 0  |            |              |                            |              |  |
|       | (net sales\income from each segment should be disclosed under this head) |            |              |                            |              |  |
|       | (a) Chemical Division  | 3,246.44   | 5,511.91     | 12,326.01                  | 19,176.7     |  |
|       | (b) Real Estate Division   |            | 1            | 12,020.01                  | 17,170.7     |  |
|       | Total  | 3,246.44   | 5,511.91     | 12,326.01                  | 19,176.77    |  |
|       | Less: Inter Segment Revenue  |            | -            | 12,020.01                  | 19,170.7     |  |
|       | Net Sales/Income from Operations   | 3,246.44   | 5,511.91     | 12,326.01                  | 19,176.77    |  |
|       |  |            |              |                            |              |  |
|       | Segment Results  |            |              |                            |              |  |
|       | Profit (+)/Loss(-) before tax and interest from each segment             |            |              |                            |              |  |
|       | (a) Chemical Division  | 140.25     | 197.88       | 590.25                     | 769.26       |  |
|       | (b) Real Estate Division   |            | _            | )                          | , , , ,      |  |
|       | Total  | 140.25     | 197.88       | 590.25                     | 769.26       |  |
|       | Less: Interest   | 157.08     | 226.82       | 444.51                     | 623.34       |  |
|       | Other Un-allocated Expenditure net                                       | 1          | 2.1          |                            | 025.51       |  |
|       | Un-allocated income  |            | 5. 4.        |                            |              |  |
|       | Total Profit before Tax  | (16.83)    | (28.94)      | 145.74                     | 145.92       |  |
|       | Capital Employed   |            | A C          |                            | • , ,        |  |
|       | (Segment Assets - Segment Liabilities)                                   |            |              |                            |              |  |
|       | (a) Chemical Division  |            |              |                            |              |  |
|       | (b) Real Estate Division   | 3,583.17   | 3,583.17     | 3,659.51                   | 3,659.51     |  |
|       | (c) Unallocated  | 243.57     | . 243.57     | 243.57                     | 243.57       |  |
|       | Total  | 3,826.74   | 3,826.74     | 3,903.08                   | 31903/08     |  |

Place: New Delhi Date: 7th February 2014

> Vikas Garg Managing Director