

## VIKAS GLOBALONE LIMITED

(Rs in Lacs)

PART I						
Statement of Standalone Unaudited Results for the Quarter and Half Year Ended on 30th September 2013						
Sl. No.	Particulars	Quarter Ended		Half yearly ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2012	
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from operations</b>					
	(a) Net Sales/ Income from Operations	4,529.31	4,456.32	3,502.61	8,995.61	15,679.31
	(b) Other Operating Income	78.19	5.75	78.51	81.94	128.75
	<b>Total Income from operations (net)</b>	<b>4,607.50</b>	<b>4,472.07</b>	<b>3,581.12</b>	<b>9,077.57</b>	<b>15,808.06</b>
2	<b>Expenses</b>					
	(a) Cost of material consumed	2,248.15	2,170.74	1,730.93	4,418.89	7,549.56
	(b) Purchase of stock-in-trade	1,887.53	1,941.97	1,548.79	1,829.50	6,103.92
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(93.83)	(111.23)	(110.01)	(205.06)	124.01
	(d) Employee benefit expense	59.83	58.35	57.63	118.18	271.93
	(e) Depreciation and amortisation expense	45.48	42.08	37.66	87.76	368.19
	(f) Other expenses	244.62	172.87	118.83	417.49	851.03
	<b>Total Expenses</b>	<b>4,391.98</b>	<b>4,274.78</b>	<b>3,383.83</b>	<b>8,666.76</b>	<b>15,066.64</b>
	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>215.52</b>	<b>197.29</b>	<b>197.29</b>	<b>410.81</b>	<b>739.44</b>
4	<b>Other income</b>					
	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>215.52</b>	<b>197.29</b>	<b>197.29</b>	<b>410.81</b>	<b>739.44</b>
5	<b>Finance Costs</b>	<b>141.67</b>	<b>145.75</b>	<b>112.44</b>	<b>287.42</b>	<b>446.28</b>
	<b>Profit from ordinary activities after finance costs but before exceptional items (5-4)</b>	<b>73.85</b>	<b>51.54</b>	<b>84.85</b>	<b>123.39</b>	<b>293.16</b>
8	<b>Exceptional items</b>					<b>0.26</b>
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>73.85</b>	<b>51.54</b>	<b>84.85</b>	<b>123.39</b>	<b>293.90</b>
10	<b>Tax expense</b>	<b>0.76</b>	<b>5.50</b>	<b>0.75</b>	<b>6.26</b>	<b>9.28</b>
11	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>73.09</b>	<b>46.04</b>	<b>84.10</b>	<b>117.13</b>	<b>283.62</b>
12	<b>Extra ordinary items (net of tax expenses)</b>					
13	<b>Net Profit for the period (11-12)</b>	<b>73.09</b>	<b>46.04</b>	<b>84.10</b>	<b>117.13</b>	<b>283.62</b>
14	<b>Share of Profit / (loss) of associates*</b>	<b>33.06</b>	<b>4.12</b>	<b>34.86</b>	<b>37.18</b>	<b>58.67</b>
15	<b>Minority Interest*</b>					
	<b>Net Profit after taxes, minority interest and share of profit / (loss) of associates (13-14-15)</b>	<b>106.15</b>	<b>50.16</b>	<b>118.96</b>	<b>156.31</b>	<b>342.29</b>
17	<b>Paid-up equity share capital</b>	<b>1,010.39</b>	<b>1,010.39</b>	<b>1,010.39</b>	<b>1,010.39</b>	<b>1,010.39</b>
	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	<b>2,831.18</b>	<b>2,727.01</b>	<b>2,512.26</b>	<b>2,831.18</b>	<b>2,676.87</b>
18.i	<b>Earning per share (before extraordinary items)</b>					
	(a) Basic	1.05	0.50	1.18	1.55	3.39
	(b) Diluted	1.05	0.50	1.18	1.55	3.39
18.ii	<b>Earnings per share (after extraordinary items)</b>					
	(a) Basic	1.05	0.50	1.18	1.55	3.39
	(b) Diluted	1.05	0.50	1.18	1.55	3.39

PART II						
Statement of Standalone Results for the Quarter and Half Year Ended on 30th September 2013						
Sl. No.	Particulars	Quarter Ended		Half yearly ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2012	
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	<b>PARTICULARS OF SHAREHOLDING</b>					
1	<b>Public Shareholding</b>					
	- Number of shares	5773486	5773486	5773486	5773486	5773486
	- Percentage of shareholding	57.14%	57.14%	57.14%	57.14%	57.14%
2	<b>Promoters and Promoter Group Shareholding</b>					
	(a) Pledged / Encumbered					
	- Number of shares	4330451	4330451	4330451	4330451	4330451
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of Shares (as a % of the total share capital of the company)					
	(b) Non-encumbered					
	- Number of shares	4330451	4330451	4330451	4330451	4330451
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	42.86	42.86	42.86	42.86	42.86
B	<b>INVESTOR COMPLAINTS</b>	3 months ended (30/09/2013)				
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	NIL				
	Disposed of during the quarter	NIL				
	Remaining unresolved at the end of the quarter	NIL				

## Notes:

1) The above results have been reviewed and recommended by the Audit Committee in their meeting held on 13th November 2013 and approved by the Board of Directors at their meeting held on 14th November 2013.

2) Figures of the previous period has been regrouped and rearranged wherever necessary.

3) Status of the investors complaint: Pending at the beginning of the quarter-Nil, Complaint received and received during the quarter-nil, pending at the end of the quarter-Nil.

Place: New Delhi

Date: 18th November 2013

*Vikas Garg*  
 For and on behalf of the Board  
 Vikas Garg  
 Managing Director

## VIKAS GLOBALONE LIMITED

(Rs In Lacs)

PART I						
Statement of Consolidated Unaudited Results for the Quarter and Half Year Ended on 30th September 2013						
Sl. No.	Particulars	Quarter Ended			Half yearly ended	
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
1	<b>Income from operations</b>					
	(a) Net Sales / Income from Operations	5,920.03	7,586.31	4,356.99	13,505.34	10,061.75
	(b) Other Operating Income	124.64	33.87	146.41	158.51	219.24
	<b>Total income from operations (net)</b>	<b>6,044.68</b>	<b>7,620.18</b>	<b>4,503.40</b>	<b>13,664.86</b>	<b>10,280.99</b>
2	<b>Expenses</b>					
	(a) Cost of material consumed	2,301.43	2,181.14	2,431.09	4,482.57	4,894.36
	(b) Purchase of stock-in-trade	3,444.72	4,847.67	1,566.69	8,292.39	4,155.23
	(c) Change in inventories of finished goods, work-in-progress and stock in trade	(465.71)	(10.34)	(40.91)	(476.05)	88.50
	(d) Employee benefit expense	64.94	64.31	66.11	129.25	125.91
	(e) Depreciation and amortisation expense	52.04	48.32	43.45	100.36	86.14
	(f) Other expenses	321.62	230.96	152.89	552.58	399.12
	<b>Total Expenses</b>	<b>5,719.03</b>	<b>7,362.06</b>	<b>4,219.32</b>	<b>13,081.09</b>	<b>9,749.26</b>
	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>325.65</b>	<b>258.12</b>	<b>284.09</b>	<b>583.77</b>	<b>531.73</b>
3	<b>Other Income</b>					
	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>325.65</b>	<b>258.12</b>	<b>284.09</b>	<b>583.77</b>	<b>531.73</b>
5	<b>Finance Costs</b>	<b>197.25</b>	<b>199.27</b>	<b>153.91</b>	<b>396.52</b>	<b>295.84</b>
	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>128.40</b>	<b>58.85</b>	<b>130.18</b>	<b>187.25</b>	<b>235.89</b>
8	<b>Exceptional items</b>					
	<b>Profit from ordinary activities before tax (7+8)</b>	<b>128.40</b>	<b>58.85</b>	<b>130.18</b>	<b>187.25</b>	<b>235.89</b>
9	<b>Tax expense</b>	<b>3.46</b>	<b>5.50</b>	<b>3.55</b>	<b>8.96</b>	<b>6.05</b>
10	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>124.94</b>	<b>53.35</b>	<b>126.63</b>	<b>178.29</b>	<b>229.84</b>
12	<b>Extra ordinary items (net of tax expenses)</b>					
13	<b>Net Profit for the period (11-12)</b>	<b>124.94</b>	<b>53.35</b>	<b>126.63</b>	<b>178.29</b>	<b>229.84</b>
14	<b>Share of Profit / (Loss) of associates*</b>					
15	<b>Minority Interest*</b>	<b>11.02</b>	<b>1.37</b>	<b>11.62</b>	<b>12.39</b>	<b>15.13</b>
	<b>Net Profit after taxes, minority interest and share of profit / (loss) of associates (13-14-15)</b>	<b>113.91</b>	<b>51.98</b>	<b>115.01</b>	<b>165.89</b>	<b>214.71</b>
16	<b>Paid-up equity share capital</b>	<b>1,010.39</b>	<b>1,010.39</b>	<b>1,010.39</b>	<b>1,010.39</b>	<b>1,010.39</b>
17	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	<b>2,921.62</b>	<b>2,807.71</b>	<b>2,562.60</b>	<b>2,921.62</b>	<b>2,562.60</b>
18	<b>Earning per share (before extraordinary items)</b>					
	(a) Basic	1.13	0.51	1.14	1.64	2.13
	(b) Diluted	1.13	0.51	1.14	1.64	2.13
19.ii	<b>Earnings per share (after extraordinary items)</b>					
	(a) Basic	1.13	0.51	1.14	1.64	2.13
	(b) Diluted	1.13	0.51	1.14	1.64	2.13
PART II						
Statement of Consolidated Results for the Quarter and Half Year Ended on 30th September 2013						
Sl. No.	Particulars	Quarter Ended			Half yearly ended	
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
A	<b>PARTICULARS OF SHAREHOLDING</b>					
1	<b>Public Shareholding</b>					
	- Number of shares	5773486	5773486	5773486	5773486	5773486
	- Percentage of shareholding	57.14%	57.14%	57.14%	57.14%	57.14%
2	<b>Promoters and Promoter Group Shareholding</b>	<b>4330451</b>	<b>4330451</b>	<b>4330451</b>	<b>4330451</b>	<b>4330451</b>
	(a) Pledged / Encumbered					
	- Number of shares					
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of Shares (as a % of the total share capital of the company)					
	(b) Non-encumbered					
	- Number of shares	4330451	4330451	4330451	4330451	4330451
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	42.86	42.86	42.86	42.86	42.86
B	<b>INVESTOR COMPLAINTS</b>	<b>3 months ended (30/09/2013)</b>				
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	NIL				
	Disposed of during the quarter	NIL				
	Remaining unresolved at the end of the quarter	NIL				

## Notes:

1) The above results have been reviewed and recommended by the Audit Committee in their meeting held on 13th November 2013 and approved by the Board of Directors at their meeting held on 14th November 2013.

2) Figures of the previous period has been regrouped and rearranged wherever necessary.

3) Status of the investors complaint: Pending at the beginning of the quarter: NIL, Complaint received and received during the quarter: NIL, pending at the end of the quarter: NIL.

4) The Consolidated financial statements for the quarter ended 30th september 2013 are prepared in accordance with the AS-21 issued by Institute of Chartered Accountants of India.

Place: New Delhi

Date: 14th November 2013

*Vm*  
**VIKAS GLOBALONE LTD.**  
 For and on behalf of the Board  
 Managing Director




## VIKAS GLOBALONE LIMITED

UNAUDITED SEGMENT RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER 2013

Sl No	PARTICULARS	UNAUDITED	UNAUDITED
		STANDALONE	CONSOLIDATED
<b>1</b>	<b>Segment Revenue</b> (net sales\income from each segment should be disclosed under this head)		
	(a) Chemical Division	9,079.57	13,664.86
	(b) Real Estate Division	-	-
	Total	9,079.57	13,664.86
	Less: Inter Segment Revenue	-	-
	Net Sales/Income from Operations	9,079.57	13,664.86
<b>2</b>	<b>Segment Results</b> Profit (+)/Loss(-) before tax and interest from each segment		
	(a) Chemical Division	449.99	571.38
	(b) Real Estate Division	-	-
	Total	449.99	571.38
	Less: Interest	287.42	396.52
	Other Un-allocated Expenditure net Un-allocated income		
	Total Profit before Tax	162.57	174.86
<b>3</b>	<b>Capital Employed</b> (Segment Assets - Segment Liabilities)		
	(a) Chemical Division	3,600.00	3,688.44
	(b) Real Estate Division	243.57	243.57
	(c) Unallocated		
	Total	3,843.57	3,932.01

Place: New Delhi

Date : 14th November 2013

  
 For and on behalf of the Board  
 Vikas Garg  
 Managing Director



## VIKAS GLOBALONE LIMITED

PROVISIONAL BALANCE SHEET FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2013.

(Rs In Lacs)

PARTICULARS	STANDALONE	CONSOLIDATED
	UNAUDITED	UNAUDITED
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholder's Funds</b>		
Share Capital	1,010.39	1,010.39
Reserves and Surplus	2,833.18	2,921.62
<b>Non-Current Liabilities</b>		
Long-term borrowings	237.60	581.51
Deferred tax liabilities (Net)	34.02	29.26
<b>Current Liabilities</b>		
Short-term borrowings	3,784.63	5,237.47
Trade payables	3,630.70	5,695.81
Other current liabilities	582.53	1,326.68
Short-term provisions	13.32	16.02
<b>Total</b>	<b>12,126.37</b>	<b>16,818.77</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Fixed assets		
-Tangible Assets	1,687.10	1,860.84
-Intangible Assets	8.76	8.76
Deferred tax assets (net)		
Non-current investments	791.40	-
Long term loans and advances	12.59	15.19
Other non-current assets	3.26	86.14
<b>Current assets</b>		
Inventories	2,555.20	3,109.33
Trade receivables	5,342.63	9,073.43
Cash and cash equivalents	28.78	37.00
Short-term loans and advances	1,696.65	2,628.09
Other current assets	-	-
<b>Total</b>	<b>12,126.37</b>	<b>16,818.77</b>

Place: New Delhi

Date : 14th November 2013

  
 For and on behalf of the Board  
 Vikas Garg  
 Managing Director





**RSPH & Associates**  
Formerly R.K. Batra & Co.  
Chartered Accountants

**R.K. Batra**  
B.Sc., FCA

**Tarun Kumar Batra**  
B.Com(H), FCA, D-ISA(INDIA), CISA (USA)

### Limited Review Report


The Board of Directors  
Vikas Globalone Limited  
F-6, 34/1, Vikas House, East Punjabi Bagh, New Delhi-110026

We have reviewed the accompanying statement of Standalone unaudited financial results of M/s Vikas Globalone Limited ('the Company') for the quarter ended 30<sup>th</sup> September 2013 (the 'Statement'), except for disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange in India. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. The Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial results prepared in accordance with recognized and measurement principles laid down in the applicable accounting standards, notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RSPH & ASSOCIATES  
Chartered Accountants  
Firm Registration No. 003013N

  
Tarun Kumar Batra  
Partner  
M No 094318



Place : New Delhi  
Date :- 14.11.2013





# RSPH & Associates

Formerly R.K. Batra & Co.

Chartered Accountants

**R.K. Batra**

**Member of the Board of Directors**

Vikas Globalone Limited

F-6, 34/1, Vikas House, East Punjabi Bagh, New Delhi-110026

## Limited Review Report

**Tarun Kumar Batra**

B.Com(H), FCA, D-ISA(INDIA), CISA (USA)

We have reviewed the accompanying statement of Consolidated Unaudited Financial Results ("Statement") of **M/s Vikas Globalone Limited** ('the Company') its Subsidiary and an associate (Collectively known as the "the Group") for the quarter ended 30<sup>th</sup> September 2013 attached herewith, being submitted by the Company pursuant to the requirement of clause 41 of the Listing Agreement issued by the Securities and Exchange Board of India ("Listing Agreement"). The disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange in India. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. The Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review the financial results of one subsidiary and of an associate, interests in which have been incorporated in the Statement. These Subsidiary and associate account for 28% of the Total assets as at 30<sup>th</sup> September 2013 and 33 % and 47 % respectively of aggregate of total income from operation(nt) and other Income, for the quarter ended 30<sup>th</sup> September 2013, as shown in the Statement.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Consolidated Financial results prepared in accordance with recognized and measurement principles laid down in the applicable accounting standards, notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R S P H & ASSOCIATES

Chartered Accountants

Firm Registration No. 003013N

Tarun Kumar Batra

Partner

M No 094318

Place : New Delhi

Date :- 14.11.2013

