

June 28, 2018

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400051	BSE Limited Phiroze Jeejaabhoy Towers, Dalal Street, Fort Mumbai-400001
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Re:- Vikas Ecotech Limited- Pledge of shares in favour of Blacksoil Capital Private Limited

Dear Sir,

We write in our capacity as Lender to Jayant S. Chheda (H.U.F.)

Pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011, we submit the enclosed disclosure in respect of pledge of equity shares of Vikas Ecotech Limited by Jayant S. Chheda (H.U.F.) in favour of Blacksoil Capital Private Limited. We wish to clarify that we do not hold any beneficial interest in equity shares and same have been pledged to us in our capacity as Lender to Jayant S. Chheda (H.U.F.)

We request you to take same on record and acknowledge the same.

For Blacksoil Capital Private Limited



Authorised Signatory

Encl: As above

Cc: Vikas Ecotech Limited

34/1, Vikas House,
East Punjabi Bagh,
New Delhi – 110026



DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Vikas Ecotech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Blacksoil Capital Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd 2. BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	0.0	0.0	0.0
b) Shares in the nature of encumbrance (pledge/ lien/	0.0	0.0	0.0
c) non-disposal undertaking/ others)	0.0	0.0	0.0
d) Voting rights (VR) otherwise than by equity shares	0.0	0.0	0.0
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.0	0.0	0.0
Total (a+b+c)	0.0	0.0	0.0
Details of acquisition			
a) Shares carrying voting rights acquired	0.0	0.0	0.0
b) VRs acquired otherwise than by equity shares	0.0	0.0	0.0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	0.0	0.0	0.0



TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,60,00,000	5.72%	5.72%
Total (a+b+c)	1,60,00,000	5.72%	5.72%
After the acquisition, holding of:			
a) Shares carrying voting rights	0.0	0.0	0.0
b) VRs otherwise than by equity shares	0.0	0.0	0.0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0.0	0.0	0.0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,60,00,000	5.72%	5.72%
Total (a+b+c)	1,60,00,000	5.72%	5.72%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge of 1,60,00,000 equity shares in favour of Blacksoil Capital Private Limited		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares with voting rights		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28-06-18		
9. Equity share capital / total voting capital of the TC before the said acquisition	27,98,99,675 equity shares of Rs. 1/- each aggregating to Rs. 27,98,99,675/-		
10. Equity share capital/ total voting capital of	27,98,99,675 equity shares of Rs. 1/- each		



the TC after the said acquisition	aggregating to Rs. 27,98,99,675/-
11. Total diluted share/voting capital of the TC after the said acquisition	27,98,99,675 equity shares of Rs. 1/- each aggregating to Rs. 27,98,99,675/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory



Place:

Date:

